

FEDERAL RESERVE BANK
OF NEW YORK

Fiscal Agent of the United States

[Circular No. 4421]
February 4, 1957]

3 $\frac{3}{8}$ Percent Treasury Certificates of Indebtedness of Series A-1958

OFFERED IN EXCHANGE FOR

2 $\frac{5}{8}$ Percent Treasury Certificates of Indebtedness of Series A-1957,
or 2 $\frac{7}{8}$ Percent Treasury Notes of Series A-1957,
or 1 $\frac{1}{2}$ Percent Treasury Notes of Series EA-1957

3 $\frac{1}{2}$ Percent Treasury Notes of Series A-1960

OFFERED IN EXCHANGE FOR

2 $\frac{5}{8}$ Percent Treasury Certificates of Indebtedness of Series A-1957,
or 2 $\frac{7}{8}$ Percent Treasury Notes of Series A-1957

To All Banking Institutions, and Others Concerned,
in the Second Federal Reserve District:

The subscription books will be open today and tomorrow for exchange offerings of—

3 $\frac{3}{8}$ percent Treasury Certificates of Indebtedness of Series A-1958, and
3 $\frac{1}{2}$ percent Treasury Notes of Series A-1960.

Holders of the 2 $\frac{5}{8}$ percent Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957, or of the 2 $\frac{7}{8}$ percent Treasury Notes of Series A-1957, maturing March 15, 1957, are permitted to exchange their holdings for either of the new issues. Holders of the 1 $\frac{1}{2}$ percent Treasury Notes of Series EA-1957, maturing April 1, 1957, will be permitted to exchange their holdings only for the new certificates.

The *new certificates* will be dated February 15, 1957, and will mature February 14, 1958; exchanges will be made at par and, if notes are being tendered in exchange, with an adjustment of interest as of February 15, 1957. The final coupons must be *attached* to the maturing notes surrendered in exchange for the new certificates.

The *new notes* will be dated February 15, 1957, and will mature May 15, 1960; exchanges will be made at par, and if notes are being tendered in exchange, with an adjustment of interest as of February 15, 1957. The final coupons must be *attached* to the maturing notes surrendered in exchange for the new notes.

The terms of these offerings are set forth in Treasury Department Circulars No. 983 and No. 984, both dated February 4, 1957; a copy of each is printed on the following pages.

Subscriptions will be received by this Bank as fiscal agent of the United States. *Cash subscriptions will not be received.* Subscriptions should be made on official subscription forms, copies of which are enclosed, and should be mailed immediately; if filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for **two days only**, Monday and Tuesday, February 4 and 5. Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight February 5 will be considered timely.

ALFRED HAYES,
President.

UNITED STATES OF AMERICA

3 $\frac{3}{8}$ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES A-1958

Dated and bearing interest from February 15, 1957

Due February 14, 1958

1957
Department Circular No. 983

Fiscal Service
Bureau of the Public Debt

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, February 4, 1957.

I. OFFERING OF CERTIFICATES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for certificates of indebtedness of the United States, designated 3 $\frac{3}{8}$ percent Treasury Certificates of Indebtedness of Series A-1958, in exchange for 2 $\frac{5}{8}$ percent Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957, 2 $\frac{7}{8}$ percent Treasury Notes of Series A-1957, maturing March 15, 1957, or 1 $\frac{1}{2}$ percent Treasury Notes of Series EA-1957, maturing April 1, 1957. Exchanges will be made par for par in the case of the certificates maturing February 15, and at par with an adjustment of interest as of February 15 in the case of the notes maturing March 15 and April 1. The amount of the offering under this circular will be limited to the amount of maturing certificates and notes tendered in exchange and accepted. The books will be open *only on February 4 through February 5* for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the maturing certificates and holders of the notes maturing March 15 are also offered the privilege of exchanging all or any part of such securities for 3 $\frac{1}{2}$ percent Treasury Notes of Series A-1960, which offering is set forth in Department Circular No. 984, issued simultaneously with this circular.

II. DESCRIPTION OF CERTIFICATES

1. The certificates will be dated February 15, 1957, and will bear interest from that date at the rate of 3 $\frac{3}{8}$ percent per annum, payable on a semi-annual basis on August 15, 1957, and February 14, 1958. They will mature February 14, 1958, and will not be subject to call for redemption prior to maturity.

2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer certificates with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

5. The certificates will be subject to the general

regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of certificates applied for; and any action he may take in these respects shall be final. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for certificates allotted hereunder must be made on or before February 15, 1957, or on later allotment, and may be made only in Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957, Treasury Notes of Series A-1957, maturing March 15, 1957, or Treasury Notes of Series EA-1957, maturing April 1, 1957, which will be accepted at par, and should accompany the subscription. The full amount of interest due on the maturing certificates surrendered will be paid following acceptance of the certificates. Coupons dated March 15, 1957, must be *attached* to the notes of Series A-1957 when surrendered, and accrued interest from September 15, 1956, to February 15, 1957 (\$12.15124 per \$1,000) will be paid to subscribers following acceptance of the notes. Coupons dated April 1, 1957, must be *attached* to the notes of Series EA-1957 when surrendered, and accrued interest from October 1, 1956 to February 15, 1957 (\$5.6456 per \$1,000) will be paid to subscribers following acceptance of the notes.

V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

G. M. HUMPHREY,
Secretary of the Treasury.

UNITED STATES OF AMERICA

3½ PERCENT TREASURY NOTES OF SERIES A-1960

Dated and bearing interest from February 15, 1957

Due May 15, 1960

1957
Department Circular No. 984
Fiscal Service
Bureau of the Public Debt

TREASURY DEPARTMENT,
OFFICE OF THE SECRETARY,
Washington, February 4, 1957.

I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for notes of the United States, designated 3½ percent Treasury Notes of Series A-1960, in exchange for 2⅝ percent Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957, or 2⅞ percent Treasury Notes of Series A-1957, maturing March 15, 1957. Exchanges will be made par for par in the case of the certificates and at par with an adjustment of interest as of February 15 in the case of the notes. The amount of the offering under this circular will be limited to the amount of maturing certificates and notes tendered in exchange and accepted. The books will be open *only on February 4 through February 5* for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the maturing certificates and notes are also offered the privilege of exchanging all or any part of such securities for 3⅞ percent Treasury Certificates of Indebtedness of Series A-1958, which offering is set forth in Department Circular No. 983, issued simultaneously with this circular.

II. DESCRIPTION OF NOTES

1. The notes will be dated February 15, 1957, and will bear interest from that date at the rate of 3½ percent per annum, payable on a semiannual basis on November 15, 1957, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature May 15, 1960, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The notes will not be issued in registered form.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for notes allotted hereunder must be made on or before February 15, 1957, or on later allotment, and may be made only in Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957, or Treasury Notes of Series A-1957, maturing March 15, 1957, which will be accepted at par, and should accompany the subscription. The full amount of interest due on the maturing certificates surrendered will be paid following acceptance of the certificates. Coupons dated March 15, 1957, must be *attached* to the notes of Series A-1957 when surrendered, and accrued interest from September 15, 1956, to February 15, 1957 (\$12.15124 per \$1,000) will be paid to subscribers following acceptance of the notes.

V. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

G. M. HUMPHREY,
Secretary of the Treasury.

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION
For United States of America 3 1/2 Percent Treasury Notes of Series A-1960

Dated February 15, 1957, Due May 15, 1960

Important Instructions

- 1. Please use separate subscription form:
a. For each issue surrendered in exchange.
b. For each group of securities for which different delivery instructions are given.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at
..... 1957

Attention Government Bond Division—2nd Floor

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 984, dated February 4, 1957, the undersigned hereby subscribes for United States of America 3 1/2 percent Treasury Notes of Series A-1960, as follows:

For own account \$.....
For our customers as listed on reverse side (for use of banking institutions) \$.....
Total subscription..... \$.....

and tenders in payment therefor a like par amount of the issue checked below:

- (Check one only; use separate form for each issue surrendered)
[] 2 5/8 % Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957
[] 2 7/8 % Treasury Notes of Series A-1957, maturing March 15, 1957, with March 15, 1957 coupons attached

Delivered to you herewith..... \$.....
To be withdrawn from securities held by you..... \$.....
To be delivered by..... \$.....

Pay interest due subscriber in accordance with Section IV of Treasury Department Circular No. 984 on certificates or notes surrendered, as follows:

- [] By check [] By credit to our reserve account

SECURITIES SURRENDERED
(List serial numbers on reverse side)

NOTES DESIRED IN EXCHANGE

Table with columns for Pieces, Denomination, Face amount, and (Leave this space blank) for both Securities Surrendered and Notes Desired in Exchange.

Dispose of securities issued, as follows:

- [] 1. Deliver over the counter to the undersigned [] 4. Ship to the undersigned
[] 2. Hold in safekeeping (for member bank only) [] 5. Special instructions:
[] 3. Hold as collateral for Treasury Tax and Loan Account

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

Submitted by (Please print)

By By (Authorized signature(s) required)

Title Title

Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

Table with columns: GOVERNMENT BOND, VAULT RECORD, SAFEKEEPING RECORD. Rows: Received, Checked.

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber

Date..... By.....

NOTES ISSUED IN EXCHANGE

Table with columns: Pieces, Denomination, Face amount, Numbers. Includes subscription No. and Securities Allotted.

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION

For United States of America 3 1/2 Percent Treasury Notes of Series A-1960
Dated February 15, 1957, Due May 15, 1960

Important Instructions

- 1. Please use separate subscription form:
a. For each issue surrendered in exchange.
b. For each group of securities for which different delivery instructions are given.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at
.....1957

Attention Government Bond Division—2nd Floor

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 984, dated February 4, 1957, the undersigned hereby subscribes for United States of America 3 1/2 percent Treasury Notes of Series A-1960, as follows:

For own account \$.....
For our customers as listed on reverse side (for use of banking institutions) \$.....
Total subscription..... \$.....

and tenders in payment therefor a like par amount of the issue checked below:

(Check one only; use separate form for each issue surrendered)

- 25/8% Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957
27/8% Treasury Notes of Series A-1957, maturing March 15, 1957, with March 15, 1957 coupons attached

Delivered to you herewith..... \$.....
To be withdrawn from securities held by you..... \$.....
To be delivered by..... \$.....

Pay interest due subscriber in accordance with Section IV of Treasury Department Circular No. 984 on certificates or notes surrendered, as follows:

- By check
By credit to our reserve account

SECURITIES SURRENDERED
(List serial numbers on reverse side)

NOTES DESIRED IN EXCHANGE

Table with columns for Pieces, Denomination, Face amount, and (Leave this space blank) for both Securities Surrendered and Notes Desired in Exchange.

Dispose of securities issued, as follows:

- 1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

The subscription books will open on February 4, and close at the close of business February 5, 1957.

Submitted by (Please print)
By By (Authorized signature(s) required)
Title Title
Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

Table with columns: GOVERNMENT BOND, VAULT RECORD, SAFEKEEPING RECORD. Rows: Received, Checked.

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber
Date..... By.....

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION

For United States of America 3 3/8 Percent Treasury Certificates of Indebtedness of Series A-1958
Dated February 15, 1957, Due February 14, 1958

Important Instructions

- 1. Please use separate subscription form:
a. For each issue surrendered in exchange.
b. For each group of securities for which different delivery instructions are given.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at
.....1957

Attention Government Bond Division—2nd Floor

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 983, dated February 4, 1957, the undersigned hereby subscribes for United States of America 3 3/8 percent Treasury Certificates of Indebtedness of Series A-1958, as follows:

For own account \$.....
For our customers as listed on reverse side (for use of banking institutions) \$.....
Total subscription \$.....

and tenders in payment therefor a like par amount of the issue checked below:

- (Check one only; use separate form for each issue surrendered)
[] 2 5/8 % Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957
[] 2 7/8 % Treasury Notes of Series A-1957, maturing March 15, 1957, with March 15, 1957 coupons attached
[] 1 1/2 % Treasury Notes of Series EA-1957, maturing April 1, 1957, with April 1, 1957 coupons attached

Delivered to you herewith \$.....
To be withdrawn from securities held by you \$.....
To be delivered by \$.....

Pay interest due subscriber in accordance with Section IV of Treasury Department Circular No. 983 on certificates or notes surrendered, as follows:

- [] By check [] By credit to our reserve account

SECURITIES SURRENDERED
(List serial numbers on reverse side)

CERTIFICATES DESIRED IN EXCHANGE

Table with columns for Pieces, Denomination, Face amount, and (Leave this space blank) for both Securities Surrendered and Certificates Desired in Exchange.

Dispose of securities issued, as follows:

- [] 1. Deliver over the counter to the undersigned
[] 2. Hold in safekeeping (for member bank only)
[] 3. Hold as collateral for Treasury Tax and Loan Account
[] 4. Ship to the undersigned
[] 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the sole property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

The subscription books will open on February 4, and close at the close of business February 5, 1957.

Submitted by (Please print)
By By (Authorized signature(s) required)
Title Title
Address

(Spaces below are for the use of the Federal Reserve Bank of New York)

Table with columns: GOVERNMENT BOND, VAULT RECORD, SAFEKEEPING RECORD. Rows: Received, Checked.

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.
Subscriber
Date By

CERTIFICATES ISSUED IN EXCHANGE

Table with columns: Pieces, Denomination, Face amount, Numbers. Includes Subscription No. and Securities Allotted.

Subscriber's Reference No.

Subscription Number

EXCHANGE SUBSCRIPTION

For United States of America 3 3/8 Percent Treasury Certificates of Indebtedness of Series A-1958
Dated February 15, 1957, Due February 14, 1958

Important Instructions

- 1. Please use separate subscription form:
a. For each issue surrendered in exchange.
b. For each group of securities for which different delivery instructions are given.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
Federal Reserve P. O. Station,
New York 45, N. Y.

Dated at
.....1957

Attention Government Bond Division—2nd Floor

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 983, dated February 4, 1957, the undersigned hereby subscribes for United States of America 3 3/8 percent Treasury Certificates of Indebtedness of Series A-1958, as follows:

For own account \$.....
For our customers as listed on reverse side (for use of banking institutions) \$.....
Total subscription \$.....

and tenders in payment therefor a like par amount of the issue checked below:

- (Check one only; use separate form for each issue surrendered)
[] 2 5/8% Treasury Certificates of Indebtedness of Series A-1957, maturing February 15, 1957
[] 2 7/8% Treasury Notes of Series A-1957, maturing March 15, 1957, with March 15, 1957 coupons attached
[] 1 1/2% Treasury Notes of Series EA-1957, maturing April 1, 1957, with April 1, 1957 coupons attached

Delivered to you herewith \$.....
To be withdrawn from securities held by you \$.....
To be delivered by \$.....

Pay interest due subscriber in accordance with Section IV of Treasury Department Circular No. 983 on certificates or notes surrendered, as follows:

- [] By check [] By credit to our reserve account

Table with 2 main columns: SECURITIES SURRENDERED and CERTIFICATES DESIRED IN EXCHANGE. Includes rows for denominations (1,000, 5,000, 10,000, 100,000, 1,000,000) and a TOTAL row.

- Dispose of securities issued, as follows:
1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are the property of the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription must be submitted for each group of securities as to which different delivery instructions are given.)

Submitted by (Please print)
By By (Authorized signature(s) required)
Title Title
Address

The subscription books will open on February 4, and close at the close of business February 5, 1957.

(Spaces below are for the use of the Federal Reserve Bank of New York)

Table with columns: GOVERNMENT BOND, VAULT RECORD, SAFEKEEPING RECORD. Includes rows for Received and Checked, and a section for Subscriber and Date.

NONNEGOTIABLE RECEIPT

No.

TO

Date

Receipt is acknowledged of

\$

par amount of

2⁵/₈% TREAS. CERT. OF IND. OF SERIES A-1957

2⁷/₈% TREAS. NOTES OF SERIES A-1957

1¹/₂% TREAS. NOTES OF SERIES EA-1957

tendered in payment of your exchange subscription
for a like amount of—

3³/₈% TREAS. CERT. OF IND. OF SERIES A-1958

3¹/₂% TREAS. NOTES OF SERIES A-1960

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Division
Issues and Redemption Section

(Note: If the securities you subscribed for are to be delivered at the Federal Reserve Bank of New York over the counter to your representative, the following authority should be executed.)

FEDERAL RESERVE BANK OF NEW YORK:

You are hereby authorized to deliver to

.....
(Name of representative)

whose signature appears below \$..... par amount of the securities issued in exchange for the securities covered by this receipt.

Name.....
(Please print)

.....
(Official signature required)

.....
(Signature of authorized representative)

SECURITY FILES DUE CUSTOMERS OUT

No.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 2⁵/₈% TREAS. CERT. OF IND. OF SERIES A-1957
- 2⁷/₈% TREAS. NOTES OF SERIES A-1957
- 1¹/₂% TREAS. NOTES OF SERIES EA-1957

tendered in payment of your exchange subscription
for a like amount of—

- 3³/₈% TREAS. CERT. OF IND. OF SERIES A-1958
- 3¹/₂% TREAS. NOTES OF SERIES A-1960

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Division
Issues and Redemption Section

.....
Teller

REPORTS COPY

No.....

Date.....

Receipt is acknowledged of subscription

for \$.....

exchanging a par amount of—

25/8% TREAS. CERT. OF IND. OF SERIES A-1957

27/8% TREAS. NOTES OF SERIES A-1957

11/2% TREAS. NOTES OF SERIES EA-1957

tendered in payment of your exchange subscription
for a like amount of—

33/8% TREAS. CERT. OF IND. OF SERIES A-1958

31/2% TREAS. NOTES OF SERIES A-1960

List of Subscribers of \$5,000,000 and over

Name

Address

Amount

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Division
Issues and Redemption Section

ACKNOWLEDGMENT OF EXCHANGE SUBSCRIPTION
(Security Files Record)

No.

TO

Date

Receipt is acknowledged of subscription

for \$.....

exchanging a par amount of—

- 25/8% TREAS. CERT. OF IND. OF SERIES A-1957
- 27/8% TREAS. NOTES OF SERIES A-1957
- 11/2% TREAS. NOTES OF SERIES EA-1957

tendered in payment of your exchange subscription
for a like amount of—

- 33/8% TREAS. CERT. OF IND. OF SERIES A-1958
- 31/2% TREAS. NOTES OF SERIES A-1960

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Division
Issues and Redemption Section

SECURITY FILES DUE CUSTOMERS IN

No.....

Date.....

Receipt is acknowledged of

\$.....

par amount of

- 2⁵/₈% TREAS. CERT. OF IND. OF SERIES A-1957
- 2⁷/₈% TREAS. NOTES OF SERIES A-1957
- 1¹/₂% TREAS. NOTES OF SERIES EA-1957

tendered in payment of your exchange subscription
for a like amount of—

- 3³/₈% TREAS. CERT. OF IND. OF SERIES A-1958
- 3¹/₂% TREAS. NOTES OF SERIES A-1960

FEDERAL RESERVE BANK OF NEW YORK
Fiscal Agent of the United States
Government Bond Division
Issues and Redemption Section